NEPI ROCKCASTLE N.V.
Incorporated and registered in the Netherlands
Registration number 87488329
Share code: NRP
ISIN: NL0015000RT3
("**NEPI Rockcastle**", "**the Company**" or "**the Group**")

NEPI ROCKCASTLE SECURES A EUR 250 MILLION GREEN TERM LOAN FROM THE EBRD

NEPI Rockcastle's wholly owned subsidiary, NE Property B.V., has signed a EUR 250 million green term loan facility with the European Bank for Reconstruction and Development (the "**EBRD**"). The facility is senior unsecured, matures in 2034, and is fully committed and available for drawdown until end of March 2027.

The EBRD is one of Europe's leading international financial institutions, investing where its capital delivers value beyond what commercial markets alone can offer. This facility offers NEPI Rockcastle long-dated green funding and support for developing both our people and our assets – a strong signal of confidence in the quality of the Group's portfolio and its standing as one of the most competitive borrowers in the region.

In line with NEPI Rockcastle's Green Finance Framework, an amount equal to the net proceeds will be directed to eligible green projects that raise the environmental performance of the Group's property portfolio and advance its climate transition objectives. The Framework, available on the Company's website, is aligned with the ICMA Green Bond Principles and the LMA Green Loan Principles. Eligible projects must achieve internationally recognised green building certification or deliver measurable improvements in low-carbon installations and energy performance – tangible steps toward the more sustainable shopping destinations the Group is building across the region.

The facility complements the Group's existing bond and bank financing, diversifying funding sources, extending the maturity profile and strengthening liquidity. It gives NEPI Rockcastle the confidence and headroom to keep investing across each of its growth pillars, through the cycle and into the next phase of the Group's expansion across Central and Eastern Europe.

The transaction also underpins a multi-year training programme reaching more than 300 employees, building capabilities in digital skills, artificial intelligence, cybersecurity and environmental management – an investment in the people who will carry the Group's growth and sustainability ambitions forward.

Eliza Predoiu, Chief Financial Officer*: "This is long-term capital with a clear purpose. It strengthens our funding base and accelerates a green investment programme that is already well underway, and it reflects the confidence we have in our own strategy. As we build and manage the next generation of retail destinations across Central and Eastern Europe – in markets growing faster than most of Europe, and communities that expect more from us every year – this is the kind of foundation that lets us keep raising the bar."*

For further information please contact:

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