

SPEAR REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 2015/407237/06)

Share Code: SEA

ISIN: ZAE000228995

LEI: 378900F76170CCB33C50

Approved as a REIT by the JSE

(“Spear” or “the Company”)



SPEAR
REIT LIMITED

DISCLOSURE OF ACQUISITION OF SECURITIES

In accordance with the JSE Listings Requirements and section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended (“**Companies Act**”), shareholders are advised that the Company has received formal notification in the prescribed form from the Public Investment Corporation SOC Limited (“**PIC**”) advising that it has acquired a beneficial interest in securities of the Company, such that the total of all beneficial interests held by the PIC amounts to 15.902% of the Company’s total issued ordinary share capital.

The requisite notice in terms of section 122(3)(a) of the Companies Act has been filed with the Takeover Regulation Panel. The board of the Company accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information accurately reflects the information contained in the TRP 121.1 form received by the PIC, and that this announcement does not omit anything likely to affect the importance of the information contained in this announcement.

Cape Town
8 June 2026

Sponsor
PSG Capital



PSG CAPITAL