

Stefanutti Stocks Holdings Limited  
(Registration number 1996/003767/06)  
Share code: SSK ISIN: ZAE000123766  
(Main Board – General Segment)  
(Stefanutti Stocks or the group)

## **VOLUNTARY MARKET UPDATE**

Stefanutti Stocks will engage with financial institutions and asset managers and therefore provides shareholders with an update on the group's order book, short-term potential awards and identified prospects.

The group's current order book increased to R15,3 billion from R13,2 billion as reported in the Unaudited Interim Consolidated Results for the six months ended 31 August 2025 released on 25 November 2025.

The order book extends over the following financial periods ending February:

Secured for 2026	R1,4 billion
Secured for 2027	R8,0 billion
Secured for 2028 and thereafter	R5,9 billion

In addition, the short-term potential awards are estimated at R12,5 billion and identified prospects at R144 billion.

As mentioned in the SENS announcement dated 3 February 2026, the outstanding Facility with Standard Bank has reduced from an initial loan of R850 million to R250 million by the end of January 2026, thereby reducing the group's anticipated interest charge relating to this Facility by approximately 70% per annum for the year ending February 2027.

Shareholders are advised that this market update has not been reviewed by the group's auditors and does not constitute a trading statement or profit forecast. Shareholders are referred to the market update presentation available on Stefanutti Stocks' website and the following link:

<https://stefanuttistocks.com/investors/presentation-market-update-feb-2026/>

Johannesburg  
16 February 2026  
Sponsor: Bridge Capital Advisors Proprietary Limited