

BHP Group Limited

BHP Group Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000

Share code: BHG

ISIN: AU000000BHP4

BHP Group Limited**Exchange release**

22 August 2025

2025 US Annual Report (Form 20-F)

BHP has filed its 2025 US Annual Report (Form 20-F) with the United States Securities and Exchange Commission.

The Form 20-F has been prepared in accordance with the requirements of the United States Securities and Exchange Commission and, as a result, has not been prepared for the purpose of the reporting requirements under the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code, 2012 Edition).

BHP's Form 20-F has been submitted to the FCA National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Form 20-F can also be accessed at <https://www.bhp.com/news/media-centre/reports-presentations/2025/08/2025-annual-reporting-suite> or www.sec.gov.

American Depository Receipt holders may receive a hard copy of the company's complete audited financial statements free of charge upon request by telephoning Citibank Shareholder Services (+1 781) 575 4555 (outside US) or +1 877 248 4237 (+1 877 CITIADR) (toll free within US) Mon-Fri (excluding US federal holidays) from 08:30AM - 6:00PM EST.

Authorised for release by Stefanie Wilkinson, Group Company Secretary.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited

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BHP Group is headquartered in Australia

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