



MAS P.L.C.

Registered in Malta

Registration number C 99355

JSE share code: MSP

ISIN: VGG5884M1041

LEI code: 213800T1TZPGQ7HS4Q13

("MAS" or the "Company")

**CONDITIONAL VOLUNTARY BID BY PKI INVESTMENTS LIMITED ("PKI") TO ACQUIRE ALL
MAS SHARES NOT ALREADY HELD BY PKI – RESULTS ANNOUNCEMENT**

Unless the context dictates otherwise, capitalised terms used in this announcement will have the same meanings assigned to them in the PKI Bid Circular and, if not found there, then MAS's announcement published on SENS on Friday, 8 August 2025.

Shareholders are referred to the announcements published by PKI on SENS on 11 August 2025, 14 August 2025 and today, 15 August 2025 regarding the PKI Voluntary Bid.

Shareholders are advised that the PKI Voluntary Bid was accepted in respect of a total of 100,594,974 MAS Shares (82,142,041 in exchange for the Cash Consideration and 18,452,933 in exchange for the Consideration Instruments (Listed)), comprising 14.38% of MAS' issued share capital (excluding treasury shares).

Following settlement, (i) PKI will collectively hold 254,093,543 MAS Shares, being 36.32% of the issued share capital of MAS (excluding treasury shares); and (ii) PKI, together with other shareholders deemed to be concert parties under Maltese listings requirements, will jointly hold 49.4% of the issued share capital of MAS.

The information contained in this announcement has not been independently verified by MAS and is based on information published in PKI's SENS announcement and press release of today, 15 August 2025.

15 August 2025

For further information please contact:

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