

HYPROP INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/005284/06)

ISIN: ZAE000190724

JSE share code: HYP

JSE bond issuer code: HYPI

(Approved as a REIT by the JSE)

("Hyprop" or the "Company")

New Listing Notification – HILB23 & HILB24

The JSE Limited has granted a listing to Hyprop of the following notes on the Interest Rate Market with effect from Wednesday, 28 May 2025.

INSTRUMENT TYPE:	FLOATING RATE NOTE
Bond Code	HILB23
ISIN No.	ZAG000215823
Issue Date	28 May 2025
Total amount in issue	R4,635,000,000.00 (excluding this issuance and excluding HILB24 set out below)
Nominal Issued	R361,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 117 bps (3 month JIBAR rate as at 23 May 2025 plus 117 bps amounts to 8.620%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 November 2028
Books Close Date(s)	23 February to 27 February, 23 May to 27 May, 23 August to 27 August and from 23 November to 27 November (all dates inclusive), in each year until the Maturity Date, or if any early redemption occurs, 5 Days prior to the actual Redemption Date
Interest Payment Date(s)	28 February, 28 May, 28 August and 28 November of each year until the Maturity Date, or, if such day is not a Business Day, the Business Day on which interest will be paid, as determined in accordance with the Applicable Business Day Convention

Last Day to Register	By 17h00 on 22 February, 22 May, 22 August and 22 November of each year until the Maturity Date, or if such day is not a Business Day, the Business Day before each Books Closed Period, or if any early redemption occurs, 6 Days prior to the actual Redemption Date
Date Convention	Following Business Day
Interest Commencement Date	28 May 2025
First Interest Payment Date	28 August 2025
Additional Information	Senior Unsecured
Bond Code	HILB24
ISIN No.	ZAG000215831
Issue Date	28 May 2025
Total amount in issue	R4,635,000,000.00 (excluding this issuance and excluding HILB23 set out above)
Nominal Issued	R389,000,000.00
Issue Price	100%
Coupon	3 Month JIBAR plus 125 bps (3 month JIBAR rate as at 23 May 2025 plus 125 bps amounts to 8.700%)
Coupon Rate Indicator	Floating
Trade Type	Price
Final Maturity Date	28 May 2030
Books Close Date(s)	23 February to 27 February, 23 May to 27 May, 23 August to 27 August and from 23 November to 27 November (all dates inclusive), in each year until the Maturity Date, or if any early redemption occurs, 5 Days prior to the actual Redemption Date
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Date Convention	Following Business Day
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Interest Commencement Date	28 May 2025
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First Interest Payment Date	28 August 2025
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Additional Information	Senior Unsecured
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Johannesburg

27 May 2025

Debt Sponsor:

The Standard Bank of South Africa Limited