

CAPITEC BANK LIMITED

Registration number 1980/003695/06

Incorporated in the Republic of South Africa

Company Alpha Code: BICAP

("the Company")

PUBLICATION OF THE COMPANY'S ANNUAL FINANCIAL STATEMENTS FOR THE YEAR
ENDED 28 FEBRUARY 2025

Noteholders are hereby advised that the Company's annual financial statements for the year ended 28 February 2025, are available on the Company's website at <https://www.capitecbank.co.za/investor-relations/bond-programme> or may be requested and obtained in person, at no charge, at the registered office of the Company, being 5 Neutron Road, Techno Park, Stellenbosch 7600, during office hours.

The audit opinion relating to the above-referenced annual financial statements is unmodified.

Stellenbosch
23 April 2025

Debt Sponsor
PSG Capital