

BHP Group Limited

BHP Group Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000

Share code: BHG ISIN: AU000000BHP4

BHP Group Limited

Exchange release

7 April 2025

Additional listing of shares

BHP Group Limited (the "Company") announces that it has made a listing application to the Financial Conduct Authority ("FCA") and the London Stock Exchange ("LSE") for a total of 2,091,047 ordinary shares of no par value ("Shares") to be admitted to the listing on the Official List of the FCA and to trading on the Main Market of the LSE.

The Shares have been allotted and issued in connection with awards under the Company's employee share ownership plans.

The Shares rank pari passu with the existing ordinary shares of the Company.

Admission of the Shares is expected on 8 April 2025.

The total number of Shares in issue as of 7 April 2025 is 5,075,992,235 (including the Shares subject to the applications). No Shares are held in treasury. This figure represents the total number of voting rights in the Company and may be used by shareholders for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Authorised for release by Stefanie Wilkinson, Group General Counsel and Group Company Secretary.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited.



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