

BHP Group Limited BHP Group Limited ABN 49 004 028 077 Registered in Australia Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000 Share code: BHG ISIN: AU000000BHP4

BHP Group Limited

Exchange release

31 March 2025

Additional listing of shares

BHP Group Limited (the "**Company**") announces that it has made a listing application to the Financial Conduct Authority ("**FCA**") and the London Stock Exchange ("**LSE**") for a total of 6,416,597 ordinary shares of no par value ("**Shares**") to be admitted to the listing on the Official List of the FCA and to trading on the Main Market of the LSE.

The Shares have been allotted and issued in connection with awards under the Company's employee share ownership plans.

The Shares rank pari passu with the existing ordinary shares of the Company.

Admission of the Shares is expected on 1 April 2025.

The total number of Shares in issue as of 31 March 2025 is 5,073,901,188 (including the Shares subject to the applications). No Shares are held in treasury. This figure represents the total number of voting rights in the Company and may be used by shareholders for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Authorised for release by Stefanie Wilkinson, Group General Counsel and Group Company Secretary.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited.



Contacts

Media media.relations@bhp.com

Australia and Asia Josie Brophy +61 417 622 839

Europe, Middle East and Africa Gabrielle Notley +61 411 071 715

North America Megan Hjulfors +1 403 605 2314

Latin America Renata Fernandez +56 9 8229 5357

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ABN 49 004 028 077 LEI WZE1WSENV6JSZFK0JC28 Registered in Australia Level 18, 171 Collins Street Melbourne Victoria 3000 Australia Tel: +61 1300 55 4757 Fax: +61 3 9609 3015

BHP Group is headquartered in Australia

bhp.com

Investor Relations investor.relations@bhp.com

Australia and Asia John-Paul Santamaria +61 499 006 018

Europe, Middle East and Africa James Bell +44 7961 636 432

Americas Monica Nettleton +1 416 518-6293