

BHP Group Limited BHP Group Limited ABN 49 004 028 077 Registered in Australia Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000 Share code: BHG ISIN: AU000000BHP4

BHP Group Limited

Exchange release

28 March 2025

Additional listing of shares

BHP Group Limited (the "**Company**") announces that it has made a listing application to the Financial Conduct Authority ("**FCA**") and the London Stock Exchange ("**LSE**") for a total of 5,161,401 ordinary shares of no par value ("**Shares**") to be admitted to the listing on the Official List of the FCA and to trading on the Main Market of the LSE.

The Shares have been allotted and issued to satisfy the vesting of awards under the Company's employee equity incentive plans.

The Shares rank pari passu with the existing ordinary shares of the Company.

Admission of the Shares is expected on 28 March 2025.

Authorised for release by Stefanie Wilkinson, Group General Counsel and Group Company Secretary.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited.



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