

SYGNIA LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2007/025416/06)
Share code on the JSE and A2X: SYG
ISIN: ZAE000208815
General Segment
("Sygnia" or the "Company")

RESULTS OF THE ODD-LOT OFFER

1. Introduction

Sygnia shareholders ("Shareholders") are referred to the circular distributed to shareholders on Friday, 31 January 2025 ("Circular"), containing the details of the odd-lot offer to all shareholders holding less than 100 (one hundred) ordinary shares in the Company ("Odd-lot Offer") and to the finalisation announcement released on Monday, 10 March 2025, which advised shareholders of the Odd-lot Offer price and confirmed that the Odd-lot Offer had become unconditional and that the Company would accordingly proceed with the implementation of the Odd-lot Offer.

Unless otherwise defined herein, capitalised words and terms contained in this announcement shall bear the meanings ascribed thereto in the Circular.

2. Results of the Odd-lot Offer

Shareholders are hereby advised that the Odd-lot Offer closed at 12:00 on Thursday, 20 March 2025 and the results thereof are as follows:

	Number of Sygnia Shares retained by election	Number of Sygnia Shares sold by election	Number of Sygnia Shares sold by default ¹	Total number of Sygnia Shares repurchased by the Company pursuant to the Odd-lot Offer
Dematerialised	9,543	41,376	5,207	46,583
Total	9,543	41,376	5,207	46,583

Note:

- In terms of the Odd-lot Offer, Odd-lot Holders who did not make an election were automatically deemed to have agreed to dispose of their Odd-lot Holdings to Sygnia and to receive the Odd-lot Consideration in respect thereof.*

In terms of the Odd-lot Offer, Sygnia repurchased a total of 46,583 Sygnia Shares, representing 0.03% of the total issued ordinary share capital of Sygnia, from 2,887 Odd-lot Holders for a total Odd-lot Consideration of R1,048,117.50.

The Sygnia Shares repurchased by the Company in terms of the Odd-lot Offer will be cancelled and delisted on or about Wednesday, 26 March 2025, and accordingly, the total issued ordinary share capital of Sygnia will be reduced from 152,377,489 to 152,330,906 Sygnia Shares.

3. Salient Dates and Times

Shareholders are reminded of the following remaining Salient Dates and Times in relation to the Odd-lot Offer:

2025

Dematerialised Odd-lot Holders who have accepted the Odd-lot Offer or who have made no election will have their accounts at their CSDP or Broker credited with the Odd-lot Consideration

Monday, 24 March

Results of Odd-lot Offer released on SENS

Monday, 24 March

Delisting and cancellation of Sygnia Shares repurchased in terms of the Odd-lot Offer on or about

Wednesday, 26 March

Notes:

1. Any variation of the above dates and times will be approved by the JSE and released on SENS.

Cape Town
24 March 2025

Sponsor:
The Standard Bank of South Africa Limited