

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED
Registration number 1999/004643/06
JSE alpha code: BOLDM
("OMLACSA")

NOTICE OF AVAILABILITY OF AUDITED ANNUAL FINANCIAL STATEMENTS OF GUARANTOR

OMLACSA hereby notifies its debt investors that the audited consolidated annual financial statements for the year ended 31 December 2024 of Old Mutual Limited ("Old Mutual") has been publicly released. Old Mutual is the guarantor of OMLACSA's OML12, OML13, OML14, OML15, OML16, OML17, OML18 and OML19 debt instruments.

The consolidated financial statements of Old Mutual have been audited by Ernst & Young Inc. and Deloitte & Touche, who have expressed an unmodified opinion.

The audited consolidated annual financial statements of Old Mutual contain a restatement of the 2023 information in respect of (i) consolidated data for a subsidiary, (ii) right of use assets and lease liability elimination, (iii) manual adjustment of investments and securities and investment contract liabilities, (iv) a misallocation of control accounts between other assets and other liabilities, and (v) a change in accounting policy for investments and securities cash flows. Full details of the restatement are set out in note J8 of the audited consolidated annual financial statements of Old Mutual.

The audited consolidated annual financial statements of Old Mutual are available on the Old Mutual website at www.oldmutual.com/investor-relations/reporting-centre/reports and for inspection at Mutualpark, Jan Smuts drive, Pinelands, Cape Town.

18 March 2025

Debt Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited

