

**INSIMBI INDUSTRIAL HOLDINGS LIMITED**  
(Incorporated in the Republic of South Africa)  
(Registration number: 2002/029821/06)  
Share code: ISB  
ISIN: ZAE000116828  
(“the Company”)



---

## INITIAL TRADING STATEMENT

---

In terms of paragraph 3.4(b) of the JSE Limited (“JSE”) Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that, for the year ended 28 February 2025 (“**Current Period**”):

- earnings per share (“**EPS**”) will decrease by at least 20%, which is a decrease of at least 2.37 cents per share, when compared to the EPS of 11.86 cents for the year ended 29 February 2024; and
- headline earnings per share (“**HEPS**”) will decrease by at least 20%, which is a decrease of at least 2.50 cents per share, when compared to the HEPS of 12.54 cents for the year ended 29 February 2024.

A further trading statement, as required in terms of the JSE Listings Requirements, will be released on SENS as soon as the Company has a reasonable degree of certainty on the expected EPS and HEPS ranges or numbers for the Current Period.

The financial information on which this trading statement is based has not been reviewed nor reported on by the Company’s external auditors. The audited results for the Current Period are expected to be published on or about 30 May 2025.

Johannesburg  
11 March 2025

Sponsor  
PSG Capital

