



LIFE HEALTHCARE GROUP HOLDINGS LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2003/002733/06)
ISIN: ZAE000145892
JSE and A2X share code: LHC
("Life Healthcare" or "the Company" and, together
with its affiliates, the "Group")

LIFE HEALTHCARE FUNDING LIMITED
(Incorporated in the Republic of South Africa)
(Registration number 2016/273566/06)
LEI: 3789SJPQJZF8ZYXTZ394
Bond company code: LHFI
("Life Healthcare Funding")

DISTRIBUTION OF CIRCULAR, NOTICE OF GENERAL MEETING AND TRANSACTION TIMETABLE AND CAPITAL MARKETS DAY PRESENTATION

1. INTRODUCTION

Shareholders are referred to the detailed terms announcement ("Terms Announcement") released by the Company on the Stock Exchange News Service ("SENS") on Monday, 13 January 2025 wherein Shareholders were advised of the proposed disposal of Life Healthcare's interests in Life Molecular Imaging to Lantheus Holdings Inc.

Capitalised terms not defined in this announcement have the meaning given to such terms in the Terms Announcement.

2. DISTRIBUTION OF CIRCULAR

Shareholders are advised that Life Healthcare has, on Thursday, 27 February 2025, distributed a circular to Shareholders incorporating a Notice of General Meeting relating to the Transaction (the "Circular"). Copies of the Circular are available on the Company's website at www.lifehealthcare.co.za. (See page: <https://www.lifehealthcare.co.za/investor-relations/circulars-and-notices/>)

3. NOTICE OF GENERAL MEETING

Notice is hereby given that the General Meeting of Shareholders will be held through electronic communications as permitted by the JSE Limited, the provisions of the Companies Act and the Company's Memorandum of Incorporation, on Wednesday, 2 April 2025, at 11h30 SA time, or any adjournment or postponement thereto, for the purpose of considering, and if deemed fit, passing the resolution required to be approved by Shareholders in order to authorise and implement the Transaction. The virtual General Meeting will be hosted on an interactive electronic platform, in order to facilitate voting and remote participation by Shareholders.

4. SALIENT DATES AND TIMES

The important dates and times applicable to the Transaction are set out below:

	2025
Notice record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to receive the Notice of General Meeting on	Friday, 21 February
Circular incorporating the Notice of General Meeting and Form of Proxy (blue), distributed to Shareholders on	Thursday, 27 February
Announcement of distribution of Circular and notice convening the General Meeting released on SENS on	Thursday, 27 February
Announcement of distribution of Circular and notice convening the General Meeting published in the South African press on	Friday, 28 February
Last day to trade Shares in order to be recorded in the Register to vote at the General Meeting (see note 2 below) on	Tuesday, 25 March
General Meeting record date, being the date on which a Shareholder must be registered in the Register in order to be eligible to attend and participate in the General Meeting and to vote thereat, by close of trade on	Friday, 28 March
For administrative purposes, Forms of proxy (<i>blue</i>) in respect of to be received by The Meeting Specialist by no later than 11:30 SA time, provided that any Forms of Proxy (blue) not delivered to The Meeting Specialist by this time may be provided to The Meeting Specialist electronically (who will provide same to the chairman) at any time before the proxy exercises any rights of the Shareholder on	Monday, 31 March
Eligible Shareholders to receive link and unique invitation code through which they can participate electronically at the General Meeting on	Monday, 31 March
General Meeting held via electronic communication at 11:30 SA time on	Wednesday, 2 April
Results of General Meeting released on SENS on	Wednesday, 2 April
Results of General meeting published in the South African press on	Thursday, 3 April

Notes:

1. The above dates and times are subject to amendment at the discretion of Life Healthcare, with the approval of the JSE. Any such amendment will be released on SENS and published in the South African press.
2. Shareholders should note that as transactions in Shares are settled in the electronic settlement system used by Strate, settlement of trades take place three South African Business Days after such trade. Therefore, Shareholders who acquire Shares after close of trade on Tuesday, 25 March 2025, being the last day to trade, will not be eligible to attend, participate in and vote at the General Meeting.
3. Dematerialised Shareholders, other than those with Own-name Registration, must provide their CSDP or Broker with their instructions for voting at the General Meeting by the cut-off time and date stipulated by their CSDP or Broker in terms of their respective Custody Agreements between them and their CSDP or Broker.

4. If the General Meeting is adjourned or postponed, the above dates and times will change, but forms of proxy submitted for the initial General Meeting will remain valid in respect of any such adjournment or postponement of the General Meeting.
5. Although the salient dates and times are stated to be subject to change, such statement may not be regarded as consent or dispensation for any change to time periods which may be required in terms of the Listings Requirements, where applicable, and any such consents or dispensations must be specifically applied for and granted.
6. All dates and times indicated above are South African Standard Time.
7. No dematerialisation or rematerialisation of Shares by Shareholders may take place from the business day following the last day to trade Shares in order to be recorded in the Register to vote at the General Meeting, being Wednesday, 26 March 2025 up to and including the General Meeting record date, being Friday, 28 March 2025.

CAPITAL MARKETS DAY PRESENTATION

Shareholders and noteholders are advised that Life Healthcare will be hosting a Capital Markets Day to institutional shareholders today, Thursday, 27 February 2025, in Cape Town from 12h30 (SA time). The presentation will focus on the Life Healthcare southern African business as well as providing an update to the proposed Transaction.

The presentation will be available on Life Healthcare's website, www.lifehealthcare.co.za at or about 12h30 (SA time) today.

(See results and reports page: <https://www.lifehealthcare.co.za/investor-relations/results-and-reports/>)

Dunkeld
27 February 2025

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