

BHP Group Limited

BHP Group Limited ABN 49 004 028 077

Registered in Australia

Registered Office: Level 18, 171 Collins Street Melbourne VIC 3000

Share code: BHG

ISIN: AU000000BHP4

18 February 2025

Results for announcement to the market and dividend determination**Name of Company:** BHP Group Limited (ABN 49 004 028 077)**Report for the half year ended 31 December 2024**

This statement includes the consolidated results of BHP for the half year ended 31 December 2024 compared with the half year ended 31 December 2023 and the year ended 30 June 2024.

The results are prepared in accordance with IFRS and are presented in US dollars.

Headline Earnings

In accordance with the JSE Listing Requirements, Headline earnings is presented below.

	Half year ended 31 December 2024 US\$M	Half year ended 31 December 2023 US\$M	Year ended 30 June 2024 US\$M
Earnings attributable to ordinary shareholders¹	4,416	927	7,897
<u>Adjusted for:</u>			
(Gain)/loss on sales of PP&E, intangibles and Investments	(5)	(37)	(29)
Net (reversal of impairment) / impairment of property, plant and equipment and intangibles	(56)	3,530	3,905
Loss/(gain) on disposal of subsidiaries and operations	2	-	(915)
Tax effect of above adjustments	18	(1,023)	(928)
Subtotal of Adjustments	(41)	2,470	2,033
Headline earnings	4,375	3,397	9,930
Diluted Headline earnings	4,375	3,397	9,930
Basic earnings per share denominator (millions)	5,072	5,067	5,068
Diluted earnings per share denominator (millions)	5,083	5,078	5,077
Headline earnings per share (US cents)	86.3	67.0	195.9
Diluted Headline earnings per share (US cents)	86.1	66.9	195.6

	31-Dec-24	31-Dec-23	Variance	Variance %
Revenue (US\$M)	25,176	27,232	(2,056)	(8)
Basic earnings per share (US cents)	87.1	18.3	68.8	376
Headline earnings per share (US cents)	86.3	67.0	19.3	29
Dividends declared (interim) (US cents)	50	72	(22)	(31)

Dividend

The BHP Board today determined to pay an interim dividend of 50 US cents per share. The interim dividend to be paid by BHP Group Limited will be fully franked for Australian taxation purposes.

BHP's Dividend Reinvestment Plan (DRP) will operate in respect of the interim dividend. Full terms and conditions of the DRP and details about how to participate can be found at: bhp.com

Events in respect of the interim dividend	Date
Results Announcement and Dividend Determination	18 February 2025
Announcement of currency conversion into RAND	25 February 2025
Last day to trade cum dividend on Johannesburg Stock Exchange (JSE)	4 March 2025
Ex-dividend Date JSE	5 March 2025
Ex-dividend Date Australian Securities Exchange (ASX) and London Stock Exchange (LSE)	6 March 2025
Ex-dividend Date New York Stock Exchange (NYSE)	7 March 2025
Record Date	7 March 2025
DRP and Currency Election date (including announcement of currency conversion for ASX and LSE)	11 March 2025 ¹
Payment Date	27 March 2025
DRP Allocation Date ²	10 April 2025

¹ The deadline for DRP and currency elections is 5:00pm AEDT on this date.

² Allocation dates may vary between registers but all allocations will be completed on or before 10 April 2025

Shareholders registered on the South African branch register will not be able to dematerialise or rematerialise their shareholdings between the dates of 4 March 2025 and 7 March 2025 (inclusive), and transfers between the Australian register and the South African branch register will not be permitted between the dates of 25 February 2025 and 7 March 2025 (inclusive). American Depositary Shares (ADSs) each represent two fully paid ordinary shares and receive dividends accordingly. Details of the currency exchange rates applicable for the dividend will be announced to the relevant stock exchanges following conversion and will appear on the Company's website.

Any eligible shareholder who wishes to participate in the DRP, or to vary a participation election should do so before 5.00 p.m. (AEDT) on 11 March 2025, or, in the case of shareholdings on the South African branch register of BHP Group Limited, in accordance with the instructions of your CSDP or broker. The DRP Allocation Price will be calculated in each jurisdiction as an average of the price paid for all shares actually purchased to satisfy DRP elections. The DRP Allocation Price applicable to each exchange will be made available at: bhp.com/DRP. An announcement containing the summary results of the DRP in respect of the interim dividend will be published on the JSE on or as soon as practicable after 10 April 2025.

Short form announcement

This short-form announcement is the responsibility of the directors. It is only a summary of the information contained in the full year results announcement available on:

<https://senspdf.jse.co.za/documents/2025/jse/isse/bhge/hy25report.pdf> and on the Company's website bhp.com.

This announcement does not contain full details and any investment decision in relation to the Company's shares should be based on the full year results announcement.

Sponsor: J.P. Morgan Equities South Africa Proprietary Limited