

LIFE HEALTHCARE FUNDING LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 2016/273566/06)  
LEI: 3789SJQJZF8ZYXTZ394  
Bond company code: LHFI  
(Life Healthcare Funding)

**AVAILABILITY OF THE ANNUAL FINANCIAL STATEMENTS OF LIFE HEALTHCARE FUNDING AND THE GUARANTORS**

Noteholders are advised that the annual financial statements of Life Healthcare Funding and the guarantors to the R7 000 000 000.00 Domestic Medium Term Note Programme, namely Life Healthcare Group Holdings Limited, Life Healthcare Group Proprietary Limited and Life UK Holdco Limited (collectively, the “Guarantors”) for the year ended 30 September 2024 (collectively the “financial statements”) are available for inspection through a secure electronic manner at the election of the person requesting inspection.

Noteholders are also advised that the audit reports on the financial statements were unqualified.

The annual financial statements of Life Healthcare Funding have also been made available on their website at:

<https://www.lifehealthcare.co.za/investor-relations/domestic-medium-term-note-programme/>.

31 January 2025

Debt sponsor  
Questco Proprietary Limited