## Sebata Holdings Limited Incorporated in the Republic of South Africa (Registration number 1998/003821/06) Share code: SEB ISIN: ZAE000260493 Listed on the General Segment of the Main Board ("Sebata" or "the Company")

## TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they become reasonably certain that the financial results for the period to be reported on will differ by more than 20% from that of the previous corresponding period.

Accordingly, a review of the financial results for the six months ended 30 September 2024 by management has indicated that:

- basic earnings per share is expected to be between a loss of 1.11 cents and a profit of 0.87 cents, reflecting an increase of between 88.79% and 108.79% compared to the basic loss per share of 9.91 cents for the six months ended 30 September 2023; and
- headline earnings per share is expected to be between a loss of 1.12 cents and a profit of 0.86 cents, reflecting an increase of between 88.69% and 108.69% compared to the headline loss per per share of 9.91 cents for the six months ended 30 September 2023.

The financial information on which this trading statement is based has not been reviewed or reported on by the Company's auditors. Sebata's financial results are expected to be released on SENS on or about 31 January 2025.

Johannesburg 31 January 2025

**Sponsor** Merchantec Capital