



TRUSTCO GROUP HOLDINGS LIMITED

Incorporated in the Republic of Namibia

(Registration number 2003/058)

Registered as an external company in South Africa

(External registration number 2009/002634/10)

NSX share code: TUC

JSE share code: TTO

OTCQX share code: TSCHY

ISIN Number: NA000A0RF067

("Trustco" or "Company")

INCREASE OF SHARE CAPITAL

Trustco shareholders ("Shareholders") are referred to announcement published on SENS on 7 January 2025 confirming the result of the General Meeting for the acquisition of the 11.35% interest in Legal Shield Holdings Proprietary Limited ("LSH Transaction") by Trustco.

In terms of the LSH Transaction the first tranche of 200,000,000 (Two Hundred Million) Trustco Shares have been issued to Riskowitz Value Fund on 21 January 2025.

The issued share capital has been increased from 992,174,774 (Nine Hundred and Ninety-Two Million One Hundred and Seventy-Four Thousand Seven Hundred and Seventy-Four) to 1,192,174,774 (One Billion One Hundred and Ninety-Two Million One Hundred and Seventy-Four Thousand Seven Hundred and Seventy-Four) Trustco Shares.

Windhoek, Namibia,

22 January 2025

Komada Holdings (Pty) Ltd

Company Secretary and Investor Relations Services to Trustco Group Holdings Limited



JSE Sponsor

Vunani Sponsors

NSX Sponsor

Simonis Storm Securities Proprietary Limited – Windhoek

OTCQX Sponsor

J.P Galda & Co – New York