

OCEANA GROUP LIMITED

Incorporated in the Republic of South Africa

Registration number : 1939/001730/06

JSE / A2X Share Code : OCE

NSX Share Code : OCG

OTCQX Share Code : OCGPF

ISIN Number : ZAE000025284

("Oceana" or "the Company" or "the Group")

NOTICE AND AVAILABILITY OF NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting ("AGM") of Oceana shareholders will be held at 7th Floor, Oceana House, 25 Jan Smuts Street, Foreshore, Cape Town at 11:00 on Thursday, 27 February 2025 to transact the business stated in the Notice of the AGM.

An electronic version of the Notice, is available for Shareholders to access on the Group's website at <https://www.oceana.co.za/investors-information-integrated-reports>.

Record Date to determine shareholders who are entitled to receive the Notice:	Friday, 10 January 2025
Last day to trade in order to be eligible to attend and vote at the AGM:	Tuesday, 18 February 2025
Record Date to determine shareholders that may attend and vote at the AGM:	Friday, 21 February 2025

For administrative purposes only proxy forms:

- may be delivered to the Company's Transfer Secretaries, JSE Investor Services South Africa Proprietary Limited, by hand at One Exchange Square, 2 Gwen Lane, Sandown, Sandton, 2196, via post at PO Box 4844, Johannesburg, 2000, or via email at MeetFax@jseinvestorservices.co.za, by 14:00 on Wednesday, 26 February 2025;
- and thereafter, to the Company, for the attention of the Group Company Secretary at companysecretary@oceana.co.za

Any forms of proxy not submitted by this time may nevertheless be submitted prior to the proxy exercising a shareholder's rights at the AGM as follows:

- to the Company's Transfer Secretaries, via email at MeetFax@jseinvestorservices.co.za; or
- to the Chairman of the AGM via email at companysecretary@oceana.co.za

Shareholders who wish to receive a copy of the Notice should contact the Company Secretary at companysecretary@oceana.co.za or JSE Investor Services Proprietary Limited, the Company's transfer secretaries at MeetFax@jseinvestorservices.co.za.

Cape Town
20 January 2025

Sponsor – Primary Listing
The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing
Old Mutual Investment Services (Namibia) Proprietary Limited