

**CAPITAL & REGIONAL PLC**

(Incorporated in the United Kingdom)

(UK company number 01399411)

LSE share code: CAL JSE share code: CRP

LEI: 21380097W74N9OYF5Z25

ISIN: GB00BL6XZ716

("Capital & Regional" or "the Company" or "the Group")

**CAPITAL &  
REGIONAL**

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**DE-LISTING AND CANCELLATION OF TRADING OF CAPITAL & REGIONAL SHARES**

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**FOR IMMEDIATE RELEASE**

**11 December 2024**

**RECOMMENDED CASH AND SHARE OFFER**

**by**

**NEWRIVER REIT PLC**

**for**

**CAPITAL & REGIONAL PLC**

**to be effected by means of a Scheme of Arrangement under Part 26 of the Companies Act 2006**

**DE-LISTING AND CANCELLATION OF TRADING OF CAPITAL & REGIONAL SHARES**

Further to the announcement made by the Boards of Capital & Regional plc ("**Capital & Regional**") and NewRiver REIT plc ("**NewRiver**") on 10 December 2024 that the Scheme has become Effective in accordance with its terms, Capital & Regional today announces that, following an application made by Capital & Regional, the Financial Conduct Authority has cancelled the listing of Capital & Regional Shares on the equity shares (commercial companies) category of the Official List and the London Stock Exchange has cancelled the trading of Capital & Regional Shares on the Main Market, in each case with effect from 8.00 a.m. London time (10.00 a.m. South African standard time) today, 11 December 2024.

Capital & Regional Shares will be delisted from the JSE on 27 December 2024 following settlement of the cash consideration on 24 December 2024 payable to Capital & Regional Shareholders on the South African Register in respect of the share component of the Combination Consideration.

**General**

Unless otherwise defined, all capitalised terms in this announcement shall have the same meaning given to them in the Scheme Document, a copy of which is available on the Capital & Regional website at <https://capreg.com/investor-info/possible-offer/> and on the NewRiver website at <https://www.nrr.co.uk/investors/possible-offer-for-capital-and-regional-plc/>.

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CMS Cameron McKenna Nabarro Olswang LLP is acting as legal adviser to Capital & Regional in connection with the Combination.

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Capital & Regional is listed on the main market of the London Stock Exchange and has a secondary listing on the Johannesburg Stock Exchange.

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JSE sponsor

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