



Transaction Capital Limited
(Incorporated in the Republic of South Africa)
Registration number: 2002/031730/06
JSE share code: TCP
ISIN: ZAE000167391
("Transaction Capital" or "the company")



Nutun Investments Limited
(formerly known as "TransCapital Investments Limited")
(Incorporated in the Republic of South Africa)
Registration number: 2016/130129/06
Bond company code: TCII
LEI: 378900AA31160C6B8195

UPDATED TRADING STATEMENT IN RESPECT OF THE YEAR ENDED 30 SEPTEMBER 2024

Trading Statement

Shareholders are referred to the trading statement published via SENS on 28 November 2024. In completing the audit of the 2024 financial statements, certain additional adjustments to the prior financial year were required to be made. This has resulted in some of the financial metrics having moved outside of the trading range previously reported. In accordance with the Listings Requirements of the JSE, Transaction Capital advises shareholders of the following updated expected ranges for FY 2024:

	Full year ended 30 September 2024	Full year ended 30 September 2024	Full year ended 30 September 2023
	Expected number range	Expected percentage range	Restated ¹
Continuing Loss ²			
Basic loss	R-220m to R-72m	-115% to -105%	R1483m
Basic loss per share	-28,3 cents to -9,1 cents	-114% to -105%	195,2 cents
Headline loss	R-143m to R7m	-109% to -100%	R1506m
Headline loss per share	-18,4 cents to 1,1 cents	-109% to -99%	198,3 cents
Core loss ³	R-102m to R-82m	-152% to -142%	R196m
Core loss per share ³	-13 cents to -10,5 cents	-151% to -141%	25,7 cents
Total Loss			
Basic loss	R-892m to R-1080m	53% to 42%	R-1878m
Basic loss per share	-114,3 cents to -138,3 cents	54% to 44%	-247,2 cents
Headline loss	R-2181m to R-2358m	-24% to -34%	R-1762m
Headline loss per share	-279,6 cents to -302,2 cents	-21% to -30%	-231,9 cents
Core loss ³	R-1944m to R-2015m	-173% to -183%	R-711m
Core loss per share ³	-249,1 cents to -258,1 cents	-166% to -176%	-93,6 cents

- Comparative information for 30 September 2023 has been restated for the following
 - classification of Nutun Australia, Nutun Transact, WeBuyCars and Mobalyz as discontinued operations in line with the requirements of IFRS 5: *Non-current assets held for sale and discontinued operations*.
 - Correction of identified prior period errors in terms of IAS 8: *Accounting Policies, Changes in Accounting Estimates and Errors*.
- Loss from continuing operations exclude results from discontinued operations.
- Total core loss and core loss from continuing operations is a non-IFRS measure which is

calculated by adjusting headline losses with the following:

- Once-off transaction costs which are directly attributable to corporate activity (which comprises mostly legal and consulting fees).
- Adjustments on put and call options over non-controlling interests.
- Once-off or accelerated items, where these are reasonably expected not to re-occur in the ordinary course of business in future reporting periods.
- Adding back specified headline earnings exclusions, if the gain/loss is considered part of Transaction Capital's normal operations.

Results Announcement

Transaction Capital's results for the full year ended 30 September 2024 were expected to be published today Monday, 9 December 2024. Although the financial results are ready, the preparation of certain notes to the Annual Financial Statements have been delayed largely as a result of changes relating to SA Taxi. Shareholders are reminded that SA Taxi is included under discontinued operations for the financial year 2024. The audited results will be published as soon as possible.

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9 December 2024

JSE equity sponsor:

Investec Bank Limited

JSE debt sponsor:

Merchantec Capital

Enquiries:

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