

HOSKEN CONSOLIDATED INVESTMENTS LIMITED
 Incorporated in the Republic of South Africa
 Registration number: 1973/007111/06
 Share code: HCI
 ISIN: ZAE000003257
 ("HCI" or "the Company" or "the Group")

UNAUDITED CONDENSED CONSOLIDATED INTERIM RESULTS
 AND DIVIDEND DECLARATION FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2024

SALIENT FEATURES

		Unaudited 30 Sept 2024	Unaudited 30 Sept 2023	% change
Revenue	(R'000)	6 595 355	6 568 960	0%
Net gaming win	(R'000)	4 685 075	4 954 224	(5%)
Property rental income	(R'000)	380 993	368 452	3%
EBITDA	(R'000)	2 660 208	2 959 365	(10%)
Earnings per share	(cents)	1 530	1 223	25%
Headline earnings per share	(cents)	529	971	(46%)
Dividend per share	(cents)	50	-	-
Net asset value per share	(cents)	23 260	23 990	(3%)
Headline earnings/(loss)	(R'000)			
Media and broadcasting		92 249	87 829	
Gaming		382 695	446 229	
Hotels		134 465	98 066	
Transport		145 402	140 403	
Properties		51 690	43 373	
Coal mining		37 867	133 502	
Branded products and manufacturing		34 797	39 274	
Oil and gas prospecting		(263 569)	(31 433)	
Palladium prospecting		(10 598)	(13 046)	
Other		(177 052)	(158 820)	
		427 946	785 377	(46%)

DECLARATION OF CASH DIVIDEND

The directors of HCI have resolved to declare an interim ordinary dividend number 63 of 50 cents (gross) per HCI share for the six months ended 30 September 2024 from income reserves. The salient dates for the payment of the dividend are as follows:

Last day to trade cum dividend	Tuesday, 17 December 2024
Commence trading ex dividend	Wednesday, 18 December 2024
Record date	Friday, 20 December 2024
Payment date	Monday, 23 December 2024

No share certificates may be dematerialised or rematerialised between Wednesday, 18 December 2024 and Friday, 20 December 2024, both dates inclusive.

In terms of legislation applicable to Dividends Tax ("DT") the following additional information is disclosed:

- The local DT rate is 20%.
- The number of ordinary shares in issue at the date of this declaration is 85 620 648.
- The DT amounts to 10 cents per share.
- The net local dividend amount is 40 cents per share for all shareholders who are not exempt from the DT.
- Hosken Consolidated Investments Limited's income tax reference number is 9050/177/71/7.

In terms of the DT legislation, any DT amount due will be withheld and paid over to the South African Revenue Service by a nominee company, stockbroker or Central Securities Depository Participant (collectively "regulated intermediary") on behalf of shareholders. All shareholders should declare their status to their regulated intermediary as they may qualify for a reduced DT rate or exemption.

DIRECTORS' STATEMENT

The directors, who take responsibility for the contents of this short-form announcement, present the unaudited condensed consolidated interim results of HCI for the six months ended 30 September 2024. The interim results were prepared under the supervision of the financial director, Mr JR Nicolella CA(SA), and have neither been audited nor independently reviewed by the Group's auditors.

The financial information is only a summary and does not contain full details of the financial results. Any investment decisions by investors and/or shareholders should be based on information contained in the full announcement, accessible from 28 November 2024, via the JSE link <https://senspdf.jse.co.za/documents/2024/jse/isse/HCI/HY25.pdf> or the Company's website at www.hci.co.za.

Copies of the full announcement may also be requested by e-mail at info@hci.co.za and are available for inspection at the Company's registered office, at no charge to investors and/or shareholders, during office hours (09:00 - 17:00) from Mondays to Fridays.

Signed on behalf of the board of directors

JA Copelyn Chief Executive Officer	JR Nicolella Financial Director
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28 November 2024

Directors:

JA Copelyn (Chief Executive Officer), JR Nicolella (Financial Director), TG Govender, Y Shaik, MH Ahmed*, MF Magugu*, L McDonald**, SNN Mkhwanazi*, VE Mphande* (Chair), JG Ngcobo*, RD Watson* (* Independent non-executive ** Non-executive)

Company secretary:
 HCI Managerial Services Proprietary Limited

Registered office:

Suite 801, 76 Regent Road, Sea Point, 8005
PO Box 5251, Cape Town, 8000

Telephone:
021 481 7560

Auditors:
Forvis Mazars, Forvis Mazars House, Rialto Road,
Grand Moorings Precinct, Century City, 7441
PO Box 134, Century City, 7446
Docex 9 Century City

Transfer secretaries:
Computershare Investor Services Proprietary Limited
Rosebank Towers, 15 Biermann Avenue, Rosebank, 2196
Private Bag X9000, Saxonwold, 2132

Sponsor:
Investec Bank Limited
100 Grayston Drive, Sandton, Sandown, 2196

Website:
www.hci.co.za