

OLD MUTUAL LIFE ASSURANCE COMPANY (SOUTH AFRICA) LIMITED  
Registration number 1999/004643/06  
JSE alpha code: OLDM  
("OMLACSA")

## NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a new financial instrument listing in terms of its R25,000,000,000 Note Programme, as guaranteed by Old Mutual Limited, dated 13 December 2022.

Bond code:	OML19
Authorised programme size:	R25,000,000,000
Total amount in issue after this issuance:	R9,883,000,000
Instrument type:	Floating rate
Nominal issued:	R500,000,000
Issue price:	100%
Coupon rate:	3-month JIBAR as at 26 November 2024 plus 130 bps
Coupon rate indicator:	Floating
Trade type:	Price
Maturity date:	29 November 2029
Books close dates:	23 February to 27 February, 24 May to 28 May, 24 August to 28 August and 24 November to 28 November
Interest payment dates:	28 February, 29 May, 29 August and 29 November
Last day to register:	By 17:00 on 22 February, 23 May, 23 August and 23 November
Issue date:	29 November 2024
Date convention:	Following business day
Interest commencement date:	29 November 2024
First interest payment date:	28 February 2024
ISIN:	ZAG000210998
Additional information:	Unsecured subordinated

The Applicable Pricing Supplement is available at:  
<https://www.oldmutual.com/investor-relations/debt-investors>

The note relating to the new financial instrument will be dematerialised in the Central Securities Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

28 November 2024

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited