



RMB HOLDINGS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/005115/06)

(ISIN: ZAE000024501)

(JSE ordinary share code: RMH)

("RMH")

TRADING STATEMENT

RMH has adopted net asset value (NAV) per share as its benchmark for trading statement purposes, in line with the provisions of paragraph 3.4(b)(vi) of the JSE Listings Requirements. In accordance with paragraph 3.4(b) of the JSE Listings Requirements, RMH is required to inform shareholders when it is reasonably certain that this benchmark will differ by more than 20% compared to the previous corresponding period, which in this case is 30 September 2023.

Shareholders are reminded that RMH changed its financial year-end from March to September. As a result, the results for the 12 months ended 30 September 2024 will include the audited results for the six months ended 30 September 2023 as the comparative period.

RMH provides the following guidance to its shareholders regarding its NAV benchmark for the 12 months ended 30 September 2024:

Cents per share	Expected range as at 30 September 2024	Actual as at 30 September 2023*	Range
Net asset value	75.9 - 56.1	104.0	(27%) - (46%)

- * Shareholders are reminded that RMH declared and paid the following special dividends during the year which impacts net asset value:
 - o 23.5 cents per share on 29 January 2024,
 - o 3.5 cents per share on 3 June 2024; and
 - o 3.75 cents per share on 2 September 2024.

The financial information on which this trading statement is based has not been reviewed and reported on by RMH's external auditors.

Bryanston
19 November 2024

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