

AFRICAN DAWN CAPITAL LIMITED
Incorporated in the Republic of South Africa
(Registration number: 1998/020520/06)
Share code: ADW
ISIN Code: ZAE000223194
("Afdawn" or "the Company")



DISTRIBUTION OF ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING

DISTRIBUTION OF INTEGRATED ANNUAL REPORT

Shareholders of the Company ("**Shareholders**") are hereby advised that the Company's annual report ("**Annual Report**"), incorporating the summarised audited consolidated annual financial statements of the Company for the year ended 29 February 2024 ("**Summarised Financial Statements**") and the notice of the annual general meeting of the Company ("**Notice of AGM**") was distributed to Shareholders today, 31 October 2024.

The following documents will also be available on the Company's website as from today, 31 October 2024:

1. the Annual Report, incorporating the Summarised Financial Statements, at <https://www.afdawn.co.za/wp-content/uploads/2024/10/afdawn-annual-report-2024-afs.pdf>; and
2. the full audited consolidated annual financial statements of the Company for the year ended 29 February 2024, at <https://www.afdawn.co.za/wp-content/uploads/2024/10/adw-group-afs-2024.pdf>

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting ("**AGM**") will be held at the offices of Elite Group, Horizon Shopping Centre, 3rd Floor, Corner Sonop and Ontdekkers Roads, Horizon View, Roodepoort on Thursday, 28 November 2024 at 10h00 to transact the business as set out in the Notice of AGM.

Kindly note the following salient details:

Issuer name	African Dawn Capital Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000223194
JSE code	ADW
Meeting type	Annual General Meeting
Meeting venue	Elite Group, Horizon Shopping Centre, 3rd Floor, Corner Sonop and Ontdekkers Roads, Horizon View, Roodepoort

Record date – to determine which shareholders are entitled to receive the notice of meeting	Friday, 25 October 2024
Publication/posting date	Thursday, 31 October 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the meeting	Tuesday, 19 November 2024
Record date – to determine eligible shareholders that may attend, speak and vote at the meeting	Friday, 22 November 2024
Meeting deadline date (For administrative purposes, forms of proxy for the meeting to be lodged)	Tuesday, 26 November 2024
Meeting date	10h00 on Thursday, 28 November 2024
Publication of results	Thursday, 28 November 2024
Website link	https://www.afdawn.co.za/wp-content/uploads/2024/10/afdawn-annual-report-2024-afs.pdf

Johannesburg
31 October 2024

Designated Advisor
PSG Capital



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