

**THE BIDVEST GROUP LIMITED**

**("Bidvest")**

(Incorporated in the Republic of South Africa)

(Registration number 1946/021180/06)

JSE Share code: BVT

ISIN: ZAE000117321

**Bidvestco Limited**

**("Bidvestco")**

(Incorporated in the Republic of South Africa)

(Registration No. 1966/011512/06)

Company code: BIBIDV

**VOLUNTARY ANNOUNCEMENT REGARDING THE TENDER OFFER FOR THE 2026 SENIOR NOTES ISSUED BY THE BIDVEST GROUP (UK) PLC**

Bidvest, through its subsidiary The Bidvest Group (UK) Plc (the "Issuer"), has today released the early tender results in respect of the cash tender offer of the Issuer's 3.625% senior notes due 2026 (the "Notes") (the "Tender Offer") launched on 16 October 2024. The Notes are guaranteed by Bidvest.

Further information has been made available to holders of the Notes.

Date: 30 October 2024

Johannesburg

Equity Sponsor: Investec Bank Limited

Debt Sponsor: Nedbank Corporate and Investment Banking, a division of Nedbank Limited

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