

TREMATON CAPITAL INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1997/008691/06)

Share code: TMT

ISIN: ZAE000013991

("Trematon" or "the Company")



DISTRIBUTION OF CIRCULAR AND NOTICE OF GENERAL MEETING

1. Introduction

Shareholders are referred to the announcement published on SENS on 9 September 2024 wherein they were advised that Trematon, via its wholly owned subsidiary, Tremgrowth Proprietary Limited and its indirect wholly owned subsidiary, Club Mykonos Langebaan Proprietary Limited ("**CML**"), had entered into an agreement with Aria Property Group Proprietary Limited ("**Aria**"), in terms of which CML will dispose of its entire 60% interest in Aria for a cash consideration of R293 million (the "**Transaction**"), which Transaction is structured as a repurchase by Aria of all of the 180 ordinary no par value shares held by CML in the share capital of Aria. In terms of the Listings Requirements of the JSE Limited the Transaction constitutes a category 1 disposal transaction and, accordingly, requires the approval of a majority of Shareholders at a general meeting.

2. Circular

Shareholders are advised that a circular containing full details of the Transaction and containing a notice of general meeting to approve the ordinary resolutions pertaining thereto, was distributed today, 29 October 2024, to shareholders registered as such on the record date, being Friday, 18 October 2024.

The circular is available on the Company's website:

<https://www.trematon.co.za/reports-presentations/>

3. General Meeting

Notice is hereby given that a general meeting of Trematon Shareholders will be held, entirely by electronic participation, on Tuesday, 26 November 2024, commencing at 14:00, or for the purpose of considering and, if deemed fit, passing, with or without modification, the ordinary resolutions required to approve the Transaction.

Salient Dates and Times

2024

Record date for Shareholders to be recorded in the register in order to receive this circular	Friday, 18 October
Circular containing the notice convening the general meeting posted to Shareholders on	Tuesday, 29 October
Notice convening the general meeting published on SENS on	Tuesday, 29 October
Last day to trade in shares in order to be recorded in the register to vote at the general meeting on	Tuesday, 12 November
Record date for Shareholders to be recorded in the register in order to be eligible to vote at the general meeting	Friday, 15 November
Forms of proxy for the general meeting, if lodged with the Transfer Secretaries, to be received by 14:00 on	Friday, 22 November
General meeting held at 14:00 on	Tuesday, 26 November
Results of the general meeting published on SENS on	Tuesday, 26 November

Notes:

1. The above dates and times are subject to amendment. Any amendment to the dates and times will be published on SENS. All times are local times in South Africa.
2. Shareholders should note that as transactions in shares are settled in the electronic settlement system used by Strate, settlement of trades takes place three business days after such trade. Persons who acquire shares after the last day to trade will therefore not be eligible to vote at the general meeting.
3. A Shareholder may submit a form of proxy at any time before the commencement of the general meeting (or adjourned or postponed general meeting) or convey it to the chairman of the general meeting before the appointed proxy exercises any of the relevant Shareholder rights at the general meeting (or adjourned or postponed General Meeting), provided that should a Shareholder lodge a form of proxy with the Transfer Secretaries less than 48 hours (excluding Saturdays, Sundays and official public holidays) before the general meeting, such Shareholder will also be required to furnish a copy of such form of proxy to the chairman of the general meeting before the appointed proxy/ies exercises any of such Shareholder's rights at the general meeting (or adjourned or postponed general meeting).
4. If the general meeting is adjourned or postponed, forms of proxy submitted for the initial general meeting will remain valid in respect of any adjournment or postponement of the general meeting.

Cape Town

29 October 2024

Sponsor



Questco Corporate Advisory Proprietary Limited

Legal Advisor



BERNADT VUKIC POTASH & GETZ
ATTORNEYS, NOTARIES AND CONVEYANCERS

Bernadt Vukic Potash & Getz Attorneys