

SPEAR REIT LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2015/407237/06)

Share code: SEA

ISIN: ZAE000228995

LEI: 378900F76170CCB33C50

Approved as a REIT by the JSE

("Spear" or "the Company")



SPEAR
REIT LIMITED

UPDATED VERSION OF THE INTERIM RESULTS BOOKLET

Shareholders are referred to the short-form announcement published on SENS on Thursday, 24 October 2024, regarding Spear's unaudited consolidated interim results for the six months ended 31 August 2024 ("**SENS Announcement**").

It was subsequently noted that, due to a typesetting error, the "Financial assets" line item was omitted from the condensed consolidated statement of financial position in the interim results booklet ("**Full Announcement**") uploaded onto the JSE cloud link and the Spear website. It should however be noted that this omission did not have any impact on the financial performance indicators and financial information disclosed in the SENS Announcement. The Full Announcement has been updated to include the omitted line item; however, this did not result in any changes to the financial information or totals previously included in the Full Announcement.

The updated Full Announcement can be found at:

<https://senspdf.jse.co.za/documents/2024/JSE/ISSE/SEAE/SEAHY25.pdf>

A copy of the updated Full Announcement is also available for viewing on the Company's website at:

<https://spearprop.co.za/investor-communications/financial-results/SEAHY25>

Cape Town

28 October 2024

Sponsor

PSG Capital



PSG CAPITAL