

Capitec Bank Holdings Limited
Registration number 1999/025903/06
Incorporated in the Republic of South Africa
Registered bank controlling company
Share Code: CPI ISIN: ZAE000035861
("Capitec" or the "Company")

NOTIFICATION IN TERMS OF SECTION 122(3)(b) OF THE COMPANIES ACT,
NO. 71 OF 2008, AS AMENDED AND PARAGRAPH 3.83(b) OF THE JSE
LIMITED LISTINGS REQUIREMENTS - ACQUISITION OF SECURITIES

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended ("Companies Act"), and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are hereby advised that the Company has received formal notification in the prescribed form (the "TRP 121.1 form") from JP Morgan Chase & Co., advising that subsidiaries of JP Morgan Chase & Co. ("JP Morgan Chase Subsidiaries") have, in aggregate, acquired an interest in the ordinary share capital of Capitec, such that the total interest in the ordinary share capital of the Company held by JP Morgan Chase Subsidiaries now amounts to 6.72% of the total issued ordinary share capital of Capitec.

The requisite notice in terms of section 122(3)(a) of the Companies Act has been filed with the Takeover Regulation Panel. The board of the Company accepts responsibility for the information contained in this announcement and confirms that, to the best of its knowledge and belief, such information accurately reflects the information contained in the TRP 121.1 form received by the Company from JP Morgan Chase & Co., and that this announcement does not omit anything likely to affect the importance of the information contained in this announcement.

28 October 2024
Stellenbosch

Sponsor
PSG Capital