

ATTACQ LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1997/000543/06)

JSE share code: ATT ISIN: ZAE000177218

JSE Alpha Code: ATTI

(Approved as a REIT by the JSE)

("Attacq" or the "Company")



NEW FINANCIAL INSTRUMENT LISTINGS

Shareholders are advised that an investor site visit will be hosted at Waterfall City and Lynnwood Bridge precinct, Pretoria on 10 October 2024. A copy of the presentation which will form the basis of the investor site visit is available on Attacq's website at: <https://www.attacq.co.za/wp-content/uploads/2024/10/investor-day-october-2024.pdf>

Pursuant to the SENS released on 11 October 2024 regarding the Establishment of Attacq's Domestic Medium Note Programme on the JSE Limited Interest Rate Market, please see below information regarding the issuance of notes which have been approved by the JSE:

Bond code:	ATQ01
Authorised programme size:	R5,000,000,000.00
Total amount in issue after this issuance:	R760,000,000
Instrument type:	Floating rate
Nominal value issued:	R350,000,000
Issue price:	100%
Interest rate:	3 Month JIBAR as at 22 October 2024 plus a margin of 129 bps
Trade type:	Price
Maturity date:	25 October 2027
Books close dates:	15 January, 15 April, 15 July and 15 October
Interest payment dates:	25 January, 25 April, 25 July and 25 October
Last day to register:	By 17:00 on 14 January, 14 April, 14 July and 14 October
Issue date:	25 October 2024
Date convention:	Following business day
Interest commencement date:	25 October 2024
First interest payment date:	25 January 2025
ISIN:	ZAG000209735
Additional information:	Senior unsecured

Bond code:	ATQ02
Authorised programme size:	R5,000,000,000.00
Total amount in issue after this issuance:	R760,000,000
Instrument type:	Floating rate
Nominal value issued:	R410,000,000
Issue price:	100%

Interest rate:	3 Month JIBAR as at 22 October 2024 plus a margin of 141 bps
Trade type:	Price
Maturity date:	25 October 2029
Books close dates:	15 January, 15 April, 15 July and 15 October
Interest payment dates:	25 January, 25 April, 25 July and 25 October
Last day to register:	By 17:00 on 14 January, 14 April, 14 July and 14 October
Issue date:	25 October 2024
Date convention:	Following business day
Interest commencement date:	25 October 2024
First interest payment date:	25 January 2025
ISIN:	ZAG000209743
Additional information:	Senior unsecured

The Applicable Pricing Supplements are available at: <https://www.attacq.co.za/investor-hub/>

24 October 2024

Equity sponsor



Debt sponsor

