

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB428

ISIN No ZAE000340923

Bond Code: AMB429

ISIN No: ZAE000340949

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listings to the **ABSA BANK LIMITED “AMB428 and AMB429”** notes under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer’s website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 61,341,724,968.76 (including these tranches)

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)

Listing Date

25 October 2024

Issue Size

9,314

Issue Price (ZAR)

1,000

Maturity Date

25 October 2029

JSE Long Code

ABMBMB428-25OCTOBER2029

JSE Short Code

ABMBMB428

JSE Alpha Code

AMB428

Sector

Specialised Securities

Sub – Sector

Investment Products

Full Note details are as follows:

Index

BNP Paribas Multi-Asset Global Diversified Index (Bloomberg Ticker: BNPIMCD5 Index)

Listing Date

25 October 2024

Issue Size

6,501

Issue Price (ZAR)

1,000

Maturity Date

25 October 2029

JSE Long Code

ABMBMB429-25OCTOBER2029

JSE Short Code

ABMBMB429

JSE Alpha Code

AMB429

Sector

Specialised Securities

Sub – Sector

Investment Products

24 October 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

