

ZEDER INVESTMENTS LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 2006/019240/06)

Share code: ZED

ISIN: ZAE000088431

LEI: 37890022AF5FD117D649

(“Zeder” or “the Company”)



IMPLEMENTATION OF CATEGORY 2 DISPOSAL OF THEEWATERSKLOOF FARM

The Company, through its wholly-owned subsidiary Zeder Financial Services Limited (“**ZFS**”), holds 87.1% of the issued shares of Zeder Pome Investments Proprietary Limited (“**Pome Investments**”), which in turn holds 100% of the issued shares of Capespan Agri Proprietary Limited (“**CS Agri**”).

Shareholders of the Company (“**Shareholders**”) are referred to Zeder’s announcement released on the Stock Exchange News Service of the JSE Limited on 19 June 2024 (“**Announcement**”), in terms of which Shareholders were advised that ZFS, through its direct and indirect subsidiaries Pome Investments and CS Agri, entered into an agreement with the trustees for the time being of the Japie Groenewald Trust to dispose of the primary farming production unit, namely, Theewaterskloof (“**Disposal**”), for the disposal consideration of R283 000 000 (two hundred and eighty three million Rand) inclusive of VAT at 0% (zero percent) plus the value of the agricultural inputs on hand of R1 182 488 (one million one hundred and eighty two thousand four hundred and eighty eight Rand) and the 2025 season costs incurred to the amount of R22 772 244 (twenty two million seven hundred and seventy two thousand two hundred and forty four Rand) (together the “**Purchase Consideration**”).

The Company is pleased to advise Shareholders that all conditions precedent have been fulfilled and that the Purchase Consideration has been received by CS Agri.

Stellenbosch

23 October 2024

**Transaction Advisor to Zeder
and Sponsor**

PSG Capital



