

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CHE-101.329.561)

Notification of Tap Issuance for UBS Actively Managed Certificate linked to the Nedbank Private Wealth Global Portfolio (the "Notes") - Series 40.

For Portfolio Notes linked to the Nedbank Private Wealth Global Portfolio, the JSE has granted UBS AG approval for an additional 10,000,000 units ("Tranche 2") to be consolidated and form a single series with the existing issue of 10,000,000 units for Portfolio Notes linked to the Nedbank Private Wealth Global Portfolio ("Tranche 1") for Series 40.

This listing (Series 40) is issued under the Information Memorandum of UBS AG.

INSTRUMENT NUMBER:	117302
ALPHA CODE:	UNPWGP
ISIN:	ZAE000338489
TRANCHE 1 ISSUE SIZE (UNITS):	10,000,000
TRANCHE 2 ISSUE SIZE (UNITS):	10,000,000
TRANCHE 1 LISTING DATE:	02 September 2024
TRANCHE 2 EFFECTIVE DATE:	24 October 2024
EXPIRY DATE:	09 September 2031

For further information kindly contact:
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Johannesburg
23 October 2024

Sponsor: UBS South Africa (Pty) Limited