

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CHE-101.329.561)

Notification of Tap Issuance for UBS Portfolio Note linked to FNB Global Select Portfolio - Series 12.

For Portfolio Notes linked to the FNB Global Select Portfolio, the JSE has granted UBS AG approval for an additional 4,500,000 units ("Tranche 2") to be consolidated and form a single series with the existing issue of 4,500,000 units ("Tranche 1") for Series 12.

This listing (Series 12) is issued under the Information Memorandum of UBS AG.

INSTRUMENT NUMBER:	90499
NEW ALPHA CODE:	FNBGSE
ISIN:	ZAE000285433
TRANCHE 1 ISSUE SIZE (UNITS):	4,500,000
TRANCHE 2 ISSUE SIZE (UNITS):	4,500,000
TRANCHE 1 LISTING DATE:	20 March 2020
TRANCHE 2 EFFECTIVE DATE:	24 October 2024
EXPIRY DATE:	18 March 2025

For further information kindly contact:
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Johannesburg
23 October 2024

Sponsor: UBS South Africa (Pty) Limited