

UBS AG, London Branch
("UBS AG" or the "Company")
(Incorporated and domiciled in Switzerland)
(Registration number: CH-270.3.004.646-4)

Notification of Tap Issuance for UBS Portfolio Notes linked to the ABSA SPM Global Equity Portfolio 1 Portfolio - Series 4.

For Portfolio Notes linked to the ABSA SPM Global Equity Portfolio 1 Portfolio, the JSE has granted UBS AG approval for an additional 3,000,000 units ("Tranche 4") to be consolidated and form a single series with the existing issue of 3,000,000 Portfolio Notes linked to the ABSA SPM Global Equity Portfolio 1 Portfolio ("Tranche 1 to 3") for Series 4.

This listing (Series 4) is issued under the Information Memorandum of UBS AG.

INSTRUMENT NUMBER:	79110
ALPHA CODE:	UABSPA
ISIN:	ZAE000261590
TRANCHE 1 ISSUE SIZE (UNITS):	1,000,000
TRANCHE 2 ISSUE SIZE (UNITS):	1,000,000
TRANCHE 3 ISSUE SIZE (UNITS):	1,000,000
TRANCHE 4 ISSUE SIZE (UNITS):	3,000,000
TRANCHE 1 LISTING DATE:	22 August 2018
TRANCHE 2 EFFECTIVE DATE:	25 February 2020
TRANCHE 3 EFFECTIVE DATE:	03 October 2022
TRANCHE 4 EFFECTIVE DATE:	24 October 2024
EXPIRY DATE:	22 August 2028

For further information kindly contact:
UBS KeyInvest South Africa
Tel.: +27 11 322 7129 / 7317
E-mail: keyinvestza@ubs.com
Web: <http://keyinvest-za.ubs.com/products>

Johannesburg
23 October 2024

Sponsor: UBS South Africa (Pty) Limited