RENERGEN LIMITED

Incorporated in the Republic of South Africa (Registration number: 2014/195093/06)

JSE Share code: REN A2X Share code: REN ISIN: ZAE000202610

LEI: 378900B1512179F35A69

Australian Business Number (ABN): 93 998 352 675

ASX Share code: RLT

("Renergen" or "the Company" or "the Group")



TRADING STATEMENT

In terms of paragraph 3.4(b) of the JSE Limited Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that for the current reporting period, being the interim period ended 31 August 2024 ("Current Reporting Period"), the loss per share will be between 42.7 and 48.7 cents per share, being between 43% and 63% greater, compared to the loss per share of 29.91 cents for the prior reporting period. Headline loss per share will be between 42.7 and 48.7 cents per share, being between 43% and 63% greater, compared to the headline loss per share of 29.87 for the prior reporting period. The loss and headline loss per share is primarily due to the lack of production time on both helium and LNG during the commissioning period leading up to the end of the financial period in question.

The financial information on which this trading statement is based has not been reviewed or reported on by the auditor of the Company. The reviewed results of the Current Reporting Period are expected to be published on or about 31 October 2024.

Johannesburg 18 October 2024

Authorised by: Stefano Marani Chief Executive Officer

Designated Advisor PSG Capital

To readers reviewing this announcement on the Stock Exchange News Service (SENS), this announcement may contain graphics and/or images which can be found in the PDF version posted on the Company's website.

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