

ALTVEST CAPITAL LIMITED

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

Ordinary Share Code: ALV ISIN: ZAE000337051

Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

Preferred B Ordinary Share Code: ALVB ISIN: ZAE000338430

Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Altvest" or "the Company")



DEALINGS IN SECURITIES BY A DIRECTOR OF ALTVEST, AN ASSOCIATE OF A DIRECTOR OF ALTVEST AND A DIRECTOR OF A MAJOR SUBSIDIARY OF ALTVEST

Shareholders are referred to the offer for subscription in respect of Altvest's listing on the JSE, first announced on SENS on 10 September 2024, and are advised of the following information regarding dealings in Altvest securities by a director of Altvest, an associate of a director of Altvest and a director of a major subsidiary of Altvest:

Name of director:	Warren Wheatley
Name of associate:	WGW Capital (Pty) Ltd
Nature and extent of director's interest	Chief Executive Officer
Date of transaction:	Warren Wheatley and his immediate family are the beneficiaries of The WGW Family Trust, which is the sole shareholder of WGW Capital (Pty) Ltd
Nature of transaction	14 October 2024
Class of securities:	Ordinary shares
Number of shares:	154
Price per share:	R6.50
Total value of transaction:	R1 000
Type of interest	Indirect beneficial
Clearance to deal obtained:	n/a

Name of director:	Warren Wheatley
Name of associate:	WGW Capital (Pty) Ltd
Nature and extent of director's interest	Warren Wheatley and his immediate family are the beneficiaries of The WGW Family Trust, which is the sole shareholder of WGW Capital (Pty) Ltd
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred A ordinary shares
Number of shares:	556
Price per share:	R1.80
Total value of transaction:	R1 000
Type of interest	Indirect beneficial
Clearance to deal obtained:	n/a

Name of director:	Warren Wheatley
Name of associate:	WGW Capital (Pty) Ltd
Nature and extent of director's interest	Warren Wheatley and his immediate family are the beneficiaries of The WGW Family Trust, which is the sole shareholder of WGW Capital (Pty) Ltd
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred B ordinary shares
Number of shares:	91
Price per share:	R11.00
Total value of transaction:	R1 000
Type of interest	Indirect beneficial
Clearance to deal obtained:	n/a

Name of director:	Warren Wheatley
Name of associate:	WGW Capital (Pty) Ltd
Nature and extent of director's interest	Warren Wheatley and his immediate family are the beneficiaries of The WGW Family Trust, which is the sole shareholder of WGW Capital (Pty) Ltd
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred C ordinary shares
Number of shares:	313
Price per share:	R3.20
Total value of transaction:	R1 000
Type of interest	Indirect beneficial
Clearance to deal obtained:	n/a

Name of director:	Gigi Alcock
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred C ordinary shares
Number of shares:	7 813
Price per share:	R3.20
Total value of transaction:	R25 000
Type of interest	Direct beneficial
Clearance to deal obtained:	n/a

Name of director:	Akshay Karan
Name of major subsidiary:	Altvest Credit Opportunities Fund Limited
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Ordinary shares
Number of shares:	385
Price per share:	R6.50
Total value of transaction:	R25 500
Type of interest	Direct beneficial
Clearance to deal obtained:	n/a

Name of director:	Akshay Karan
Name of major subsidiary:	Altvest Credit Opportunities Fund Limited
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred A ordinary shares
Number of shares:	138
Price per share:	R1.80
Total value of transaction:	R250
Type of interest	Direct beneficial
Clearance to deal obtained:	n/a

Name of director:	Akshay Karan
Name of major subsidiary:	Altvest Credit Opportunities Fund Limited
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred B ordinary shares
Number of shares:	23
Price per share:	R11.00
Total value of transaction:	R250
Type of interest	Direct beneficial
Clearance to deal obtained:	n/a

Name of director:	Akshay Karan
Name of major subsidiary:	Altvest Credit Opportunities Fund Limited
Date of transaction:	14 October 2024
Nature of transaction	Off-market acceptance of offer
Class of securities:	Preferred C ordinary shares

Number of shares:	234
Price per share:	R1.80
Total value of transaction:	R750
Type of interest	Direct beneficial
Clearance to deal obtained:	n/a

Johannesburg

16 October 2024

Designated Advisor

