

The Standard Bank of South Africa Limited

New Financial Instrument Listing Announcement - "SBC087"

Stock Code: SBC087

ISIN Code: ZAG000209727

The JSE Limited has granted a listing to The Standard Bank of South Africa Limited - SBC087 Senior Unsecured Floating Rate Credit Linked Notes due 31 January 2037- sponsored by The Standard Bank of South Africa Limited, under its Structured Note Programme.

Authorised Programme size	ZAR120,000,000,000
Total notes issued (including current issue)	ZAR99 709 638 120,19.

Full Note details are as follows:

Issue Date: 16 October 2024

Nominal Issued: ZAR750,000,000

Coupon Rate: three month ZAR-JIBAR-SAFEX plus 1.78%

Coupon Indicator: Floating Rate

Interest Determination Dates: Each 31 January, 30 April, 31 July, and 31 October of each year, commencing on the Issue Date until (but excluding) the Maturity Date.

Trade Type:	Price
Issue Price:	100%
Maturity Date:	31 January 2037
Interest Commencement Date:	Issue Date
First Interest Payment Date:	31 January 2025

Interest Payment Dates: Each 31 January, 30 April, 31 July, and 31 October of each year until the Maturity Date, with the first Interest Payment Date being 31 January 2025 or, if such a day is not a Business Day, the Business Day on which

the interest will be paid, as determined in accordance with the applicable Business Day Convention (as specified in this Applicable Pricing Supplement).

Business Day Count/Convention: Actual/365(Fixed) and Following Business Day

Books Close: The "books closed period" (during which the Register will be closed) will be from each 26 January, 25 April, 26 July, and 26 October of each year, until the applicable Interest Payment Date.

Last day to register: 17h00 on 25 January, 24 April, 25 July, and 25 October of each year, or if such day is not a Business Day, the Business Day before each Books Closed Period until the Maturity Date.

Placement Agent: The Standard Bank of South Africa Limited
Debt Security subject to guarantee; security or credit enhancement: Not Applicable

Additional Terms and Conditions: Investors should study the Pricing Supplement for full details of the specific terms and conditions applicable to this specific issuance.

Notes will be deposited in the Central Depository ("CSD") and settlement will take place electronically in terms of JSE Rules.

Dated 15 October 2024

Sponsor - The Standard Bank of South Africa Limited
For further information on the Notes issued please contact:
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