CALGRO M3 HOLDINGS LIMITED

(Incorporated in the Republic of South Africa) (Registration number: 2005/027663/06)

JSE Share code: CGR ISIN: ZAE000109203

Company Alpha Code: CGRI1 LEI: 3789003B0859E9438F25 ("the Company" or "the Group")



TRADING STATEMENT FOR THE SIX-MONTH PERIOD ENDED 31 AUGUST 2024

In terms of paragraph 3.4(b) of the JSE Listings Requirements, a listed company is required to publish a trading statement as soon as it becomes reasonably certain that the financial results for the next period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

The Company hereby advises that a reasonable degree of certainty exists that for the sixmonth period ended 31 August 2024 ("**Current Period**"):

- earnings per share ("**EPS**") will be between 97.45 cents and 105.34 cents, when compared to the EPS of 78.88 cents reported for the six-month period ended 31 August 2023 ("**Prior Period**"), which equates to an increase of between 23.54% and 33.54%; and
- headline earnings per share ("**HEPS**") will be between 97.45 cents and 105.34 cents, compared to the HEPS of 78.88 cents reported for the prior period, which equates to an increase of between 23.54% and 33.54%.

The financial information on which this trading statement is based has not been reviewed nor reported on by the external auditor of the Company. The unaudited results for the six month period ended 31 August 2024 are expected to be published on or about 14 October 2024.

Johannesburg 7 October 2024

Equity and Debt Sponsor PSG Capital

