

Goldrush Holdings Limited

(previously RECM and Calibre Limited)
(Incorporated in the Republic of South Africa)
Registration number 2009/012403/06
Preference Share Code: GRSP
ISIN: ZAE000145041
("Goldrush" or "the Company")



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RESULTS OF PLACEMENT OF ASTORIA SHARES IN EXCHANGE FOR GOLDRUSH PREFERENCE SHARES

Background

On 26 September 2024, Goldrush announced the intended placement of 505 358 shares in Astoria Investments Ltd ("Astoria") ("Astoria Shares" or "the Placement Shares") through an accelerated placement of the Astoria Shares in exchange for Goldrush participating preference shares ("Goldrush Prefs"), on a 1-for-1 basis ("the Placement").

Book closed

The Company hereby announces that sufficient applications have been received for the Placement to proceed and that the book is closed with effect from the publication of this announcement on SENS.

Result of the Placement

Goldrush received 11 applications for an aggregate exchange of 2 562 210 Goldrush Prefs for Astoria Shares. The Placement Shares have been allocated on a *pro rata* basis and each applicant will therefore be allocated 19.7% of the number of Astoria Shares applied for.

Cape Town

27 September 2024

JSE Sponsor

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