NEPI Rockcastle N.V.
Incorporated and registered in the Netherlands
Registration number 87488329
Share code: NRP
ISIN: NL0015000RT3
("**NEPI Rockcastle**" or "**the Company**" or "**the Group**")

INVESTOR CALLS FOR PROPOSED BOND OFFERING

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NEPI Rockcastle N.V., rated BBB by S&P (Stable) and BBB+ by Fitch (Stable), has mandated Deutsche Bank, Raiffeisen Bank International, SMBC, Societe Generale and UniCredit as Joint Bookrunners to arrange a global investor call to be held at 11:00 UKT / 12:00 CET on Monday, 23 September 2024 and a series of fixed income investor calls, also commencing on 23 September 2024.

A Euro-denominated fixed rate Reg S senior unsecured EUR 500mn WNG green bond offering with a long 7-year tenor (January 2032 maturity), under the EUR 4,000,000,000 Guaranteed Euro Medium Term Note Programme of NE Property B.V. guaranteed by NEPI Rockcastle N.V., will follow subject to market conditions. An equivalent amount to the net proceeds of the New Notes will be allocated to finance and/or refinance Eligible Green Projects in line with the Group's Green Finance Framework and with a Second Party Opinion from ISS Corporate Solutions, both of which are available on the Issuer's website. Societe Generale is acting as Green Structuring Bank. FCA/ICMA stabilisation applies.

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