

LIGHTHOUSE PROPERTIES p.l.c.

(Registered in Malta)

(Registration number: C 100848)

Share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

(“**Lighthouse**” or the “**Company**”)



RESULTS OF EQUITY CAPITAL RAISE BY ACCELERATED BOOKBUILD

Further to the SENS announcements published earlier today, shareholders are advised that the bookbuild is now closed, having raised c. ZAR 1 billion at ZAR 7.85 per share (representing a discount of 3.1% to the closing price on 18 September 2024) by the issuance of 127 388 535 shares. The book was oversubscribed at this level.

Subject to approval by the JSE, listing and trading of the new Lighthouse shares is expected to commence at 09:00 on Friday, 27 September 2024.

Following the issue of 127 388 535 new shares, the Company will have a total of 2 023 353 689 shares in issue.

19 September 2024

JSE sponsor and corporate advisor



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Company Secretary



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