

**LIGHTHOUSE PROPERTIES p.l.c.**

(Registered in Malta)

(Registration number: C 100848)

Share code: LTE

ISIN: MU0461N00015

LEI: 549300UG27SWRF0X2U62

("Lighthouse" or the "Company")



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**LIGHTHOUSE EQUITY RAISE**

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Lighthouse invests in dominant and defensive malls located in large Western European cities with a strong economic underpin and economic growth. A key component of the Company's strategy is to evolve and adapt malls to cater for the ever-changing demands of retailers and consumers.

During 2024, Lighthouse has acquired three Iberian malls, including, most recently, Alegro Montijo, acquired with effect from 11 September 2024. Lighthouse continuously identifies and evaluates opportunities within its strategy and proactively manages its liquidity to be positioned for value accretive opportunities as they arise.

Lighthouse announces an equity raise, targeting approximately ZAR 500 million, to be implemented through an accelerated bookbuild process (the "**Bookbuild**"), subject to pricing acceptable to Lighthouse.

The Bookbuild is now open and Lighthouse reserves the right to close it at any time and to increase the size of the equity raise subject to demand. Pricing, allocations and the amount raised will be announced as soon as practicable following the closing of the Bookbuild.

The new shares, when issued, will be credited as fully paid and will rank *pari passu* in all respects with existing shares.

Java Capital is acting as sole bookrunner in respect of the Bookbuild.

Java Capital's contact details are as follows:

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19 September 2024

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**JSE sponsor and corporate advisor**



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**Company Secretary**



Stonehage Fleming Malta Limited

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*The equity raising is not an offer to the public as contemplated under the South African Companies Act, No.71 of 2008 as amended (“**Companies Act**”) or an offer of securities to the public as contemplated in the Maltese Companies Act (Cap. 386) (as amended) (“**Maltese Act**”) nor an offer of securities in any other jurisdiction. Participation in the equity raise is reserved for invited investors only and subject to the terms and conditions provided to the invited investors. Potential investors are only permitted to apply for shares with a minimum total acquisition cost, per single addressee acting as principal, of greater than or equal to ZAR1 000 000, unless the potential investor is a person, acting as principal, whose ordinary business, or part of whose ordinary business, is to deal in securities, whether as principal or agent (in reliance on Section 96(1)(a)(i) and 96(1)(b) of the Companies Act) or such applicant falls within one of the other specified categories of persons listed in section 96(1) of the Companies Act.*

*In European Community Member States or EEA States, the equity raise is only open to (i) persons who are acting as principal and who apply for shares at a minimum acquisition cost of EUR 100,000 (and the Company and the bookrunner will unless otherwise advised be entitled to assume, without making any enquiry, that any person who submits an offer into the book-build process is acting as principal) and/or (ii) “qualified investors” as referred to in Article 2(3)(b) of the Maltese Act and defined in points (1) to (4) of Section I of Annex II to Directive 2014/65/EU of the European Parliament and of the Council, read with Article 2(e) of Regulation (EU) 2017/1129 of the European Parliament and of the Council.*

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