



Celsius Resources Limited
Registration No. F/ACN 009 162 949
Registered as an external company in Namibia
ISIN Code: AU000000CLA6
NSX Share Code: CER

CORPORATE FUNDING UPDATE

Celsius Resources Limited ("Celsius" or the "Company") (ASX,AIM: CLA) is pleased to announce that it has entered into the following binding financing agreements with Patras Capital Pte. Ltd ("Patras"), a Hong Kong based investment company with a strong track record of supporting companies in growth sectors, including mining, energy and technology.

Celsius has entered into the following agreements with respect to financing of the Company:

- A share placement agreement for the placement of 120 million shares to raise A\$1.5 million ("Share Placement Agreement"); and
- A committed equity facility of up to A\$10 million through placement tranches of shares in the Company over the next 24 months ("Committed Equity Facility Agreement" or "Facility"). The Company has full discretion to utilise the Facility as well as set the share issue price, determine the amount of funds raised through placement tranches and when the placement of shares will occur under the Facility, subject to the terms and conditions detailed below.

Celsius Executive, Mark van Kerkwijk, said:

"As part of our ongoing commitment to delivering value for our shareholders, the funds raised will be strategically deployed to advance key milestones in CLA's Philippine assets/projects. This will enhance our operational capabilities and strengthen our long-term sustainability. We remain focused on generating strong returns, fostering innovation, and managing our resources responsibly to ensure continued success."

The full announcement can be viewed at the following link:

<https://clients3.weblink.com.au/clients/celsiusresources/headline.aspx?headlineid=61225449>

Kellie Davis
Company Secretary

16 September 2024

Registered Office

Celsius Resources Limited
Registration no. F/ACN 009 162 949
8 Sinclair Street
Windhoek
Namibia

Sponsor

IJG Securities (Pty) Ltd
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Kleine Kuppe, Windhoek
Registration No. 95/505

