



MTN Group Limited

(Incorporated in the Republic of South Africa)

(Registration number: 1994/009584/06)

Share code: MTN

ISIN: ZAE000042164

(MTN or the Company)

DISTRIBUTION OF CIRCULAR, INCLUDING A NOTICE OF GENERAL MEETING (GM), RELATING TO THE PROPOSED EXTENSION OF THE 2016 MTN BROAD-BASED BLACK ECONOMIC EMPOWERMENT SCHEME OPERATED THROUGH MTN ZAKHEKE FUTHI (RF) LIMITED (MTNZF) (SCHEME) AND APPROVAL OF FUTURE SPECIFIC REPURCHASES BY MTN OF MTN SHARES FROM MTNZF ON AN UNWIND OF THE EXTENDED SCHEME

1. Distribution of Circular and notice of GM

MTN shareholders (Shareholders) are referred to the Company's joint announcement with MTNZF, released on the Stock Exchange News Services of the JSE Limited (SENS) on Monday, 19 August 2024 and published in the press on Tuesday, 20 August 2024, relating to the proposed extension of the scheduled maturity date of the Scheme by three years, from 23 November 2024 to 23 November 2027, and future specific repurchases by MTN of MTN shares from MTNZF on an unwind of the extended Scheme (Transaction).

Shareholders are hereby advised that the Company has today, Friday, 13 September 2024, distributed a circular to Shareholders relating to authorisations sought in respect of the Transaction (titled "Circular to Shareholders regarding the 2016 MTN BEE Transaction Extension and Future Specific Repurchases on an Unwind of the 2016 MTN BEE Transaction Extension") (Circular), which document incorporates a notice of GM to be held entirely by way of electronic communication at 14:00 on Monday, 14 October 2024 on <https://web.lumiagm.com>.

The Circular is available in English only. The Circular is available on MTN's website, at <https://www.mtn.com/investors-shareholders/?tablink=circulars-and-gms>, and copies of the Circular may be obtained at the Company's registered office, 216 – 14th Avenue, Fairland, Roodepoort, 2195, South Africa, or from Computershare Investor Services Proprietary Limited (Transfer Secretaries) whose address is set out in the "Corporate Information and Advisors" section of the Circular during normal business hours from today, Friday, 13 September 2024 to Monday, 14 October 2024.

2. Salient dates and times

2024

Record date for Shareholders to be recorded in MTN's securities register (Register) to receive the Circular and notice of GM

Friday, 6 September

Circular and notice of GM posted to Shareholders and announced on SENS	Friday, 13 September
Last day to trade in order for Shareholders to be recorded in the Register in order to be eligible to participate in and vote at the GM	Tuesday, 1 October
Record date for Shareholders to be recorded in the Register in order to be eligible to participate in and vote at the GM	Friday, 4 October
Last day for receipt of forms of proxy for the GM by the Transfer Secretaries by 14:00 on	Thursday, 10 October
GM to be held entirely by way of electronic communication at 14:00 on	Monday, 14 October
Results of the GM released on SENS on	Tuesday, 15 October
Results of the GM published in the South African press on	Wednesday, 16 October

Note:

These dates and times are subject to amendment. Any amendment will be released on SENS.

Johannesburg
Friday, 13 September 2024

Legal and tax advisor

WEBBER WENTZEL
in alliance with > **Linklaters**

Financial advisor



Transaction sponsor and lead sponsor



Joint sponsor

J.P.Morgan