



**THE SPAR GROUP LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 1967/001572/06)

JSE and A2X share code: SPP

ISIN: ZAE000058517

("SPAR", the "Company" or the "Group")

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**UPDATE REGARDING THE DISPOSAL OF THE GROUP'S INTERESTS IN SPAR POLAND**

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SPAR shareholders ("**Shareholders**") are referred to the announcement published on SENS earlier today, 4 September 2024 ("**Announcement**") wherein Shareholders were advised that the Company has entered into a sale and purchase agreement with Przedsiębiorstwo Produkcyjno Handlowo Usługowe Specjał Spółka z o.o. in terms of which SPAR will dispose of its entire shareholding in New Polish Investments Spółka z o.o. ("**SPAR Poland**"), ("**Disposal**").

To provide clarity on the net financial impact of the Disposal and the funding thereof (as further detailed in paragraph 4 of the Announcement), Shareholders are further advised that:

The net impact of PLN 546 million (R2 532 million) will be funded by SPAR bringing the Polish debt of PLN424 million (R1 966 million) back to South Africa which will be sourced from South African lenders and the remaining PLN122 million (R566 million) being sourced and funded from Group subsidiary companies into the Polish business.

Pinetown  
4 September 2024

Sponsor  
One Capital