

**PEPKOR HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number: 2017/221869/06)

Share Code: PPH

Debt Code: PPHI

ISIN: ZAE000259479

LEI: 3789006D677C34F69875

("Pepkor" or the "Company")



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**DISCLOSURE OF ACQUISITION OF SECURITIES**

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Shareholders and noteholders are referred to the announcement published by the Company on 29 January 2024.

In accordance with section 122(3)(b) of the Companies Act, No. 71 of 2008, as amended, and paragraph 3.83(b) of the JSE Limited Listings Requirements, shareholders are advised that the Company has on 2 September 2024 received formal notification in the prescribed form from Titan Premier Investments (Pty) Ltd ("Titan") that Titan has unwound its collateral arrangement with respect to certain funding positions ("the unwinding"). The unwinding results in Titan re-acquiring the beneficial interest in securities of the Company, such that the total interest in the ordinary shares of Pepkor held by Titan is 5.34% of the ordinary issued shares of the Company.

The Company has filed the required notice with the Takeover Regulation Panel, per section 122(3)(a) of the Companies Act, 2008.

The board of directors accepts responsibility for the information contained in this announcement, and to the best of their knowledge and belief, that information is true, and this announcement does not omit anything likely to affect the importance of the information included.

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4 September 2024

**Equity Sponsor**

Investec Bank Limited

**Debt Sponsor**

Rand Merchant Bank (a division of FirstRand Bank Limited)