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**Sebata Holdings Limited**  
Incorporated in the Republic of South Africa  
(Registration number 1998/003821/06)  
Share code: SEB ISIN: ZAE000260493  
("Sebata" or "the Company")

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**DISTRIBUTION OF INTEGRATED ANNUAL REPORT AND NOTICE OF ANNUAL GENERAL MEETING**

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**DISTRIBUTION OF INTEGRATED ANNUAL REPORT**

Shareholders are advised that Sebata's integrated annual report for the year ended 31 March 2024 ("IAR"), which incorporates a summary of the audited annual financial statements, has been distributed to shareholders today, 30 August 2024. The IAR is available on the Company's website at: <https://www.sebataholdings.com/investor-relations/#1702997601516-5e052894-0638>

Shareholders are reminded that the audited annual financial statements for the year ended 31 March 2024, as published on SENS on 1 August 2024, are available at:  
<https://www.sebataholdings.com/investor-relations/#1702997601516-5e052894-0638>

**NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the Annual General Meeting of shareholders of Sebata ("AGM") will be held at 09:00 on Thursday, 24 October 2024 to be concluded via electronic communication, for the purpose of considering and, if deemed fit, passing with or without modification, the resolutions set out in the notice of AGM contained in the IAR.

The salient information pertaining to the AGM is set out below:

Issuer name	Sebata Holdings Limited
Type of instrument	Ordinary shares
ISIN number	ZAE000260493
JSE code	SEB
Meeting type	Annual General Meeting
Meeting venue	Teleconference
Record date - To determine which shareholders are entitled to receive the notice of AGM	Friday, 23 August 2024
Publication/Posting Date	Friday, 30 August 2024
Last day to trade – Last day to trade to determine eligible shareholders that may attend, speak and vote at the AGM	Tuesday, 15 October 2024
Record date – Record date to determine eligible shareholders that may attend, speak and vote at the AGM	Friday, 18 October 2024
Meeting deadline date – (For administrative purposes), forms of proxy for the AGM to be lodged	09:00 on Tuesday, 22 October 2024
AGM date	09:00 on Thursday, 24 October 2024
Publication of results of AGM	Thursday, 24 October 2024
Website link	<a href="https://www.sebataholdings.com/">https://www.sebataholdings.com/</a>

Johannesburg  
30 August 2024

**Sponsor**  
Merchantec Capital