

Finbond Group Limited

(Registration number: 2001/015761/06)

Share code: FGL ISIN: ZAE000138095

("Finbond" or "the Company" or "FGL")

**CAUTIONARY ANNOUNCEMENT**

Finbond shareholders are advised that the Company will enter into early-stage discussions with a shareholder regarding a potential corporate action which, if successful, may have a material effect on the price of the Company's securities. Accordingly, shareholders are advised to exercise caution when dealing in Finbond securities until a further announcement is made.

The board of directors accepts responsibility for the information contained in this announcement, and to the best of their knowledge and belief, that the information in this announcement is true, and that this announcement does not omit anything likely to affect the importance of the information included.

30 August 2024

Pretoria

Sponsor

African Bank Limited (Business and Commercial Banking Division)