

ABSA BANK LIMITED

(Registration number 1986/004794/06)

Bond Code: AMB415

ISIN No: ZAE000338802

NEW FINANCIAL INSTRUMENT LISTING

The JSE Limited has granted a financial instrument listing to the **ABSA BANK LIMITED “AMB415”** note under its Master Structured Note Programme Memorandum. The Master Structured Note Programme is available for viewing and downloading on the issuer's website at <https://www.absa.africa/absafrica/investor-relations/debt-investors/>

INSTRUMENT TYPE:**INDEX-LINKED NOTES**

Authorised Programme size

R80,000,000,000.00

Total Notes in issue

R 57,981,397,821.09 (including this tranche)

Full Note details are as follows:

| | |
|-------------------|---|
| Index | BNP Paribas Multi-Asset Global Diversified Index-BNPIMCD5 |
| Listing Date | 29 August 2024 |
| Issue Size | 37,489 |
| Issue Price (ZAR) | 1,000 |
| Maturity Date | 29 August 2029 |
| JSE Long Code | ABMBMB415-29AUGUST2029 |
| JSE Short Code | ABMBMB415 |
| JSE Alpha Code | AMB415 |
| ISIN | ZAE000338802 |
| Sector | Specialised Securities |
| Sub – Sector | Investment Products |

28 August 2024

Debt Sponsor

Absa Corporate and Investment Bank, a division of Absa Bank Limited

